Scholarships Awarded for 2018-2019 School Year

The Kiwanis Foundation of Montana scholarship program is designed to provide recognition and financial assistance to Key Club and Circle K members who have excelled in their High School and Collegiate careers through demonstrated leadership, academic excellence, and providing service to others.

KEY CLUB SCHOLARSHIPS

Julia Brunette, Belgrade \$ 1,000

Gallatin College, Bozeman

Clarissa (Wren) Roe, Belgrade \$ 1,000

University of Montana, Missoula

Steven Berlinger, Great Falls \$ 1,000

University of Montana, Missoula

Jessica Otto, Havre \$ 1,000

Montana State University, Bozeman

Destini Greer, Florence \$ 1,000

University of Montana, Missoula

Breanna, Cook, Great Falls \$ 1,000

Carroll College, Helena

SUBSEQUENT YEAR

Madison Winz, Missoula \$ 1,000

University of Montana, Missoula

Natalie Bova, Frenchtown \$ 1,000

University of Montana, Missoula

Matney Stropky, Missoula \$ 1,000

Montana State University, Bozeman

Emily Gordon, Bozeman \$ 1,000

Montana State University, Bozeman

Ben Delany, Helena \$ 1,000

Carroll College, Helena

CIRCLE K SCHOLARSHIP

Theresa Trinh, Hamilton \$ 1,000

Carroll College, Helena

Kiwanis Foundation of Montana Board Members

Division One

Glen Wheeler

wheelerglen2@gmail.com

Division Three

Division Four

Mike Patterson

montana1man2003@yahoo.com

Division Five

Alan Loendorf (President)

mcpoddoc@midrivers.com

Division Six

John Hickey

jhickey@fs.fed.us

Division Seven

Keith Maristuen

kmaristuen@bkdlaw.org

Division Eight

Peter Walther

pew@cyberport.net

Division Nine

Don Meek

bohecker@live.com

Secretary/Treasurer

Jean Steele

Investment Committee

Mike Patterson (Chair)

Glen Wheeler

Bobby Smith (Financial Advisor)





"Joining Hands to Serve"



P.O Box 1171 Troy, MT 59935 (406) 661-6256 <u>Jsteele2145@gmail.com</u> TIN 81-0465739

Opportunities for Clubs

The Kiwanis Foundation of Montana is a 501c3 charitable corporation created to gather, invest, and manage funds for the benefit of Service Leadership Programs, Montana District Club projects, and additional efforts to changing the world one child and one community at a time.

Nine Kiwanis members representing the divisions of the Montana District of Kiwanis serve as the Board of Directors, administering the affairs of the foundation through fundraising, prudent investing of foundation funds, and deciding on avenues to disperse the funds for the greatest good.

Contributions are received from Kiwanis Clubs, Kiwanis members, corporations, individuals, memorials, estate bequests, and fundraising promotions. These funds are used to serve a number of needs presented to the Foundation, including the following list of major efforts:

The General Fund receives individual, corporate and club designated grants and gifts to be disbursed for Club and Kiwanis Family activities. General fund earnings are used for District wide and club special projects and Kiwanis Family activities not otherwise funded.

Service Leadership Program Funds earnings are used for Key Club and Circle K college scholarships, sponsored group activities, and Eversole Kiwanis Family Education scholarships.

Kiwanis Family Children's Fund helps fund special projects undertaken by the District and Kiwanis Family groups, such as Key Club's AIDSpirit and the Key Leader program. Kiwanis Family children projects are variable year to year to meet current needs.

The Kiwanis Club Fund is a fiduciary endowment fund established within the Montana Foundation to receive funds from and/or for District Clubs as a 501c3 charity. Club accounts are administered by the Foundation in accordance with each Club's instructions, and within IRS guidelines.

Finances

What funds does your Foundation have: \$ 317.773 General Fund

\$ 187,445 Kiwanis Club Fund \$ 258,172 SLP Fund \$ 144,315 Kiwanis Family Children Fund

\$ 144,315 Kiwanis Family Children Fund

\$ 907,705 Total Funds

How your Funds were raised in the last 9 months

\$12,386 Outreach Receipts \$12,395 Donations & Other Receipts \$45,734 Kiwanis Clubs

\$12,456 Investment Income \$ 8,177 Market Value Increases

How your Funds were spent in the last 9 months

\$29,073 Scholarships & Grants \$48,318 Kiwanis Club Advised Requests \$ 2,893 Operating \$ 7,275 Outreach Pass Through

Grants

Kiwanis Clubs in the Montana District are eligible to apply for a matching grant for club projects. The Foundation reviews applications at least twice per year at mid-winter and summer convention and awards grants based on available funding in the budget.

Grants applications are considered based on the clubs financial participation, in-kind contributions, and club member efforts. Following is a sampling of Grants previously awarded:

2017	Community Playground Build Project Absarokee
2015	Key Club Governor— AIDSpirit Orphanage
2014	Kalispell Kiwanis Club — Club Lodge Restoration
2013	Billings Golden K Club— Middle School Project
2014	Missoula Sentinel Kiwanis — Uganda Orphanage
2012	Butte Kiwanis Club— Sunshine Camp Upgrade

Contributions

George E. Snell Fellowship

George Snell was one of the men primarily responsible for bringing Kiwanis to Montana and the formation of the Montana District of Kiwanis. He was the first Montana Kiwanis Governor from 1921 to 1923. Honoring a Kiwanis member or other individual with a Snell Fellowship is \$500.

Montana Kiwanis Legacy Society

You can continue your Kiwanis legacy of service through a gift to the Kiwanis Foundation of Montana Legacy Fellowship. The future of children in your community, the Montana District, and throughout the world can be insured through gifts made in your estate plans.

Outreach Program

The Kiwanis Foundation of Montana encourages each Montana District Kiwanis Club to contribute to the outreach programs we are fortunate to have in our District, including Circle K, Key Club, Builders Club, K-Kids, Aktion Club, and the Key Leader Leadership Program. The funds received through your contributions are used to subsidize the budgets of these six quality programs, helping cover travel and related expenses of the youth organization officers as they carry out official business of the Montana District sponsored youth programs. We also encourage you to consider contributing to two membership based endowment funds, from which the earnings are used to pay for Circle K and Key Club scholarships and approved related expenses and projects for our Kiwanis Foundation programs.

Memorials

Please contact us to discuss options for making a donation to recognize a family or community members life.

Other

The Kiwanis Foundation of Montana is developing additional avenues to increase the assets of the foundation, to help assure the ability to continue helping our communities for decades to come.